## **Entered on Docket** October 07, 2010

GLORIA L. FRANKLIN, CLERK U.S BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

MCNUTT LAW GROUP LLP 1 MICHAEL A. SWEET (CSBN 184345) Signed and Filed: October 06, 2010 188 The Embarcadero, Suite 800 San Francisco, California 94105 Telephone: (415) 995-8475 3 Facsimile: (415) 995-8487 4 THOMAS E. CARLSON Attorneys for Official Committee U.S. Bankruptcy Judge 5 of Equity Security Holders 6 7 UNITED STATES BANKRUPTCY COURT 8 NORTHERN DISTRICT OF CALIFORNIA 9 SAN FRANCISCO DIVISION 10 In re Case Nos. 08-32220 TEC 09-30788 TEC 11 CMR MORTGAGE FUND, LLC, 09-30802 TEC CMR MORTGAGE FUND II, LLC, 12 CMR MORTGAGE FUND III, LLC, Chapter 11 13 Debtors. 14 ORDER GRANTING SECOND INTERIM 15 APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES Affects **FUND I** FOR MCNUTT LAW GROUP LLP AS 16 COUNSEL FOR THE OFFICIAL Affects **FUND II** 17 COMMITTEE OF EQUITY SECURITY HOLDERS Affects **FUND III** 18 Affects ALL FUNDS 19 20 21 22 The SECOND INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF 23 EXPENSES FOR MCNUTT LAW GROUP LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY 24 SECURITY HOLDERS (the "Application") came duly for hearing at 9:30 a.m. on October 1, 2010. Michael A. Sweet of McNutt Law Group LLP appeared on behalf of the applicant. The Court has 25 **26** duly considered the Application, the DECLARATION OF MICHAEL A. SWEET IN SUPPORT OF SECOND 27 INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR MCNUTT LAW 28 GROUP LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS.

<sub>196528.</sub> Case: 08-32220 Entered RDED TRANSFILE SECOND INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES Filed: 10/06/10 Doc# 702

The Court finds that the Application conforms to the requirements of Rule 2016 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), and that notice of the Application complies with Rule 2002 of the Bankruptcy Rules, Local Bankruptcy Rule 2002-1, and is otherwise appropriate under the circumstances. For the reasons set forth on the record at the hearing,

IT IS HEREBY ORDERED that McNutt Law Group LLP ("MLG") is awarded interim fees in the amount of \$596,397.05 for the period February 1, 2010 through July 31, 2010.

The 20% award of \$57,257.39 that was held back in the Order Granting First Interim Application For Compensation and Reimbursement Of Expenses For McNutt Law Group LLP As Counsel For the Official Committee Of Equity Security Holders entered by the Court on March 31. 2010 shall be released.

The total amount of fees and costs to be paid to MLG pursuant to this order is \$653,654.44.

There shall be no distribution of fees until it is clear that there will be adequate funds to cover the anticipated fees of all professionals.

The Debtors, or the post-confirmation Trustee, as appropriate, are authorized and directed to pay MLG the \$653,654.44 awarded pursuant to this order when it becomes available.

\*\*\*END OF ORDER\*\*\*

## 1 **COURT SERVICE LIST** 2 All parties are ECF registered except: 3 Responsible Individual Graham Seel 5 62 First Street 4<sup>th</sup> Floor San Francisco, CA 94105 7 Request for Notice Linda Zieff 78917 Falsetto Drive Palm Desert, CA 92211 Request for Notice **10** Ronald F. Hyce 11 P.O. Box 756 Rio Linda, CA 95673 12 13 14 15 16 **17** 18 19 20 21 22 23 24

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196528. Case: 08-32220 Doc# 702 Filed: 10/06/10 Entered ORDER SPANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES